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- Reliance industries Limited (RIL) reduced Domestic and deemed exports PP Prices by Rs. 12,500/MT, w.e.f. 2nd July 2026.
- Reliance industries Limited (RIL) reduced HDPE/LLDPE Prices by Rs. 10,000/MT, LD EC & IM down by Rs. 6,000/MT & all other LD down by Rs. 3,000/MT, Price Protection in HD/LLD stands withdrawn w.e.f. 2nd July 2026.
- IOCL reduced PP Prices by Rs. 12,500/MT and PE Prices by Rs. 10,000/MT, and withdrew Price Protection in PE w.e.f. 2nd July 2026 (6AM).
- GAIL reduced PP Prices by Rs. 12,500/MT and PE Prices by Rs. 10,000/MT, w.e.f. 2nd July 2026.
- HPL reduced PP Prices by Rs. 12,500/MT while HDPE and LLDPE Prices by Rs. 10,000/MT (approximately), and withdrew Price Protection in PE, w.e.f. 2nd July 2026. Kindly refer to the price circular for detailed information.
- MRPL reduced PP Prices by Rs. 12,500/MT, w.e.f. 2nd July 2026. Kindly refer to the price circular for detailed information.
- Nayara Energy Limited reduced PP Prices by Rs. 12,500/MT, w.e.f. 2nd July 2026.
- OPAL reduced PP Prices by Rs. 12,500/MT while HDPE and LLDPE Prices by Rs. 10,000/MT, w.e.f. 2nd July 2026. The Company has withdrawn Price Protection in PE.
- RIL announced an Early bird discount of Rs. 2500/MT for all PE on domestic sales between 2nd July to 11th July 2026.
- RIL announced an Early bird discount of Rs. 2500/MT on both PP Domestic and Deemed Export sales from 1st July to 15th July, 2026.
- It's heard that OPAL announced an Early bird discount of Rs. 2500/MT for all PE domestic sales between 2nd July to 11th July, 2026. **Disclaimer:-** The information we share is gathered from market sources and is intended solely for general informational purposes. Users must independently verify all information and consult directly with the relevant company for official confirmation. We accept no liability for errors, omissions, or any outcomes arising from the use of this information. By using this information, you agree to take full responsibility for your decisions.

- **Customs announces new Exchange Rate for Import valuation at Rs. 95.20/US\$ (-0.10) and Rs. 93.50/US\$ (-0.10) for Export Valuation w.e.f. 3rd July, 2026.**
- **China Future Market Updates:-** China September Futures (RMB/MT) Closing Update : PP 7,136 (+54) LLDPE 6,789 (+27), PVC 4,392 (+26).

International Offers for India & Other Countries:-

- Tasnee from Saudi Arabia offered its products for India Market: PP Raffia (H1030/H1045) at US\$ 1100/MT, PP Fiber (H2250/H2350) at US\$ 1140/MT, PP Injection molding (H4120) at US\$ 1100/MT, LD Film (0725N) at US\$ 1420/MT, LD Film (1925 AS/LD4025 AS) at US\$ 1400 MT, HDPE Pipe (100 Black) at US\$ 1250/MT, HDPE Caps & Closure (IM2050) at US\$ 1190/MT, HDPE Small Blow Molding (SBM) at US\$ 1190/MT, CIF Nhava Sheva on LC at sight basis for July, 2026 shipment.
- Sabic from Saudi Arabia offered its Products for Nepal Market: PP Injection Moulding (37MK10) at US\$ 1240/MT, HDPE Blown Film (FJ00952) at US\$ 1230/MT, HDPE Blown Film (FI0851P) at US\$ 1250/MT, HDPE Blow Moulding (B5429) at US\$ 1250/MT, HDPE Pressure pipe Natural (P6006N/NA) at US\$ 1330/MT, HDPE Pressure Pipe PE 100 Black (P6006AD) at US\$ 1330/MT, LDPE Blown Film, with additive (HP4024WN) at US\$ 1520/MT, LDPE Extrusion Coating (7019EC) at US\$ 1580/MT, LLDPE Blown Film (118WJ/NJ) at US\$ 1240/MT, LLDPE Roto moulding (R50035) at US\$ 1280/MT, MLLDPE Supeer (7118LA) at US\$ 1430/MT, ABS Cicolac (MG47F) at US\$ 1850/MT, PC Extrusion (0703R GC9AT) at US\$ 2020/MT, and PC General purpose Moulding (1003R GC9AT) at US\$ 2050/MT on LC 60 days basis for July, 2026 delivery.

International Offers for China:-

- PP Film offers in China quoted at US\$ 1030/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 1000/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 1000/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 1015/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 1030/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 1000/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 955/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 955/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US\$ 995/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US\$ 1145/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 955/MT, T/T, CFR Huangpu basis.

Petrochemical Plant News:-

- Sinopec Shanghai Petrochemical is likely to shut its No.2 Polypropylene (PP) Line on 3rd July, 2026 for maintenance work. The Line is located in Jinshanwei, China, with a production capacity of 150,000 Tons/Year.

- Sinopec Henan Refining & Chemical has shut its Polypropylene (PP) Unit in late-June, 2026 for maintenance work. The Unit is located in Luoyang, China, with a production capacity of 140,000 Tons/Year.
- Shandong Qinghe Chemical has restarted its No.1 Polypropylene (PP) Line after a prolonged maintenance work, which was shut on 12th September, 2025. The Line is located in Huantai, China, with a production capacity of 150,000 Tons/Year.
- Celanese has shut its Vinyl Acetate Monomer (VAM) Plant on 1st July, 2026. The Plant is located in Nanjing, Jiangsu, China, with a production capacity of 300,000 Tons/Year.
- Jiaxing Petrochemical has shut its No.1 Purified Terephthalic Acid (PTA) Unit on 1st July, 2026 for maintenance work. The Unit is located in Jiaxing, China, with a production capacity of 1.5 Million Tons/Year.
- India has initiated an Anti Dumping Duty (ADD) investigation into imports of Polyethylene Terephthalate (PET) Film above 100 microns originating from or exported by China, Singapore, Thailand, and the UAE. The investigation was launched by the Directorate General of Trade Remedies (DGTR) on 30th June, 2026, following a complaint filed by Garware Hi-Tech Ltd.
- Huizhou Yussen Chemical intends to shut its No.2 Methyl Tertiary Butyl Ether (MTBE) Plant for maintenance work. The Plant is located in Huizhou, Guangdong, China, with a production capacity of 880,000 Tons/Year.
- Shenghong Refining and Chemical has shut its Monoethylene Glycol (MEG) Unit. The Unit is located in Lianyungang, Jiangsu, China, with a production capacity of 900,000 Tons/Year.
- Shenghong Refining and Chemical has shut its Aromatics Units for maintenance work. The Units are located in Lianyungang, Jiangsu, China, with a combined production capacity of 1.37 Million Tons/Year.

Miscellaneous News:-

- Haldia Petrochemicals reported a fire incident on 30th June, 2026, at around 4:30 a.m. on its Naphtha Pipeline outside the plant premises, reportedly due to a suspected leak. The leaked naphtha spread into a nearby canal, triggering a secondary fire that affected a third-party LPG pipeline. The fire has been brought under control with assistance from local authorities and neighbouring industries. A few individuals reportedly sustained injuries and are undergoing medical treatment. The company is extending support to the injured and cooperating with the local authorities.
- Colombia's central bank has increased its benchmark interest rate by 75 basis points to 12.00%, a larger-than-expected move, supported by improving manufacturing sector activity.
- Saudi Aramco has reduced its July Propane contract Prices in Asia by US\$ 180/MT and assessed at US\$ 580/MT and Butane contract Prices by US\$ 220/MT and assessed at US\$ 600/MT, from its June settlement levels.
- European Styrene contract price for July reduced by Euro 270/MT from its June 2026 settlement levels and assessed at Euro 1692/MT, FOB ARA levels.
- ENEOS Corp has announced its July Benzene Asian Contract Prices (ACP) at US\$ 845/MT, The settlement was lower than June's ACP at \$1,070/tonne.
- USD/INR Daily Update: The rupee weakened by 20 paise against the dollar, closing at ₹95.40, compared to yesterday's close of ₹95.20. Today's range: Open ₹95.46 | Low ₹94.87 | High ₹95.52 | Close ₹95.40.

Feedstock Prices:-

FeedStock	Price	Price Difference
ACN SE Asia	1605	(NC)
VCM CFR SE Asia	585	(NC)
VCM CFR FE Asia	575	(NC)
EDC CFR SE Asia	315	(NC)
EDC CFR FE Asia	315	(NC)
PTA CFR SE Asia	795	(+5)
Paraxylene CFR SE Asia	1025	(+5)
MEG CFR China	525	(-5)
Styrene Monomer FOB Korea	955	(-15)
Styrene Monomer CFR China	970	(NC)
Naphtha CFR Japan	675	(-25)
Naphtha CFR Europe	645	(-40)
Ethylene CFR NE Asia	815	(NC)
Ethylene CFR SE Asia	795	(NC)
Propylene CFR China	925	(NC)
Propylene FOB Korea	895	(NC)
Propylene CFR SE Asia	895	(NC)

Spot PP, PE and PVC Prices of China:-

Grade	Price (RMB/MT)	Price Difference
PP	8312	(NC)
HDPE	9837	(NC)
LDPE	9266	(NC)
LLDPE	7258	(-50)
PVC	4265	(-40)

Indian Open Market Prices (INR/KG):

Grade (Rs./KG)	Mumbai	Change (Daily)	Kolkata	Change (Daily)	Indore	Change (Weekly)
PP Film	140	(-3)	137	(-7)	140	(-10)
PP Injection	130	(-4)	128.75	(-9.25)	133	(-10)
PP Raffia	130	(-3)	130	(-8)	130	(-10)
PP CP	135	(-6)	135	(-9)	135	(-10)
PP RCP	-	-	143	(-9)	137	(-12)
HDPE Film	144	(-2)	145	(-4)	145	(-6)
HDPE Injection	140	(-4)	136.5	(-5.5)	140	(-6)
HDPE Blow	140	(-5.5)	145	(-4)	143	(-7)
LDPE Film	150	(-6)	166	(NC)	155	(-5)
LLDPE Film	125.5	(-3.5)	124.5	(-6.5)	128	(-5)
PVC Suspension	80	(-1)	81	(NC)	77	(-1)
EVA 18%	133	(+1)	-	-	-	-
GPSS	132	(-1)	-	-	-	-

Grade (Rs./KG)	Ludhiana	Change (Weekly)	Ahmedabad	Change (Daily)	Delhi
PP Film	137	(-14)	135	(-11)	135
PP Injection	130.5	(-12.5)	129	(-12)	132
PP Raffia	131	(-11)	129	(-8)	131
PP CP	136	(-10)	136	(-6)	136
PP RCP	150	(-4)	141	(-9)	150
HDPE Film	146	(-10)	138	(-8)	142
HDPE Injection	138	(-8)	133	(-9)	138
HDPE Blow	143	(-9)	139	(-7)	142
HDPE Raffia	-	-	-	-	145
HDPE Pipe	-	-	-	-	139
LDPE Film	164	(-5)	155	(-3)	161
LDPE Moulding	177	(NC)	168	(-4)	176
LLDPE Film	128	(-5)	125	(-5)	126.5
LLDPE Moulding	155	(-2)	140	(-4)	143
PVC Suspension	78	(-1)	79	(NC)	77.5
EVA 18%	-	-	-	-	128
PET	-	-	122	(NC)	-

International Offers for Brazil & Other Countries:-

International Offers for Brazil		
Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1395	(-50)
PP CP	1440	(-60)
HD Film	1145	(-100)
HD Inj	1145	(-50)
HD Blow	1145	(-50)
LDPE	1330	(-215)
LLDPE	1145	(-100)
PVC	850	(-55)

International Offers for WC South America		
Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1270	(-100)
PP CP	1300	(-125)
HD Film	1040	(-150)
HD Inj	1060	(-130)
HD Blow	1040	(-140)
LDPE	1310	(-110)
LLDPE	1040	(-100)
PVC	730	(-10)

International Offers for North Africa		
Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1140	(-150)
PP Raffia	1090	(-180)
PP CP	1240	(-220)
HD Film	1040	(-200)
HD Inj	1100	(-200)
HD Blow	1040	(-200)
LDPE	1410	(-200)
LLDPE	1030	(-210)
GPPS	1495	(-20)
HIPS	1555	(-20)

International Offers for Turkey		
Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1140	(-100)
PP Raffia	1140	(-100)
PP CP	1190	(-190)
PP Fiber	1190	(-150)
HD Film	1110	(-100)
HD Inj	1180	(-100)
HD Blow	1140	(-100)
LDPE	1340	(-100)
LLDPE	1140	(-100)
PVC	795	(-75)
GPPS	1500	(-20)
HIPS	1570	(-20)

International Offers for West Africa		
Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1170	(-170)
PP Raffia	1170	(-140)
PP CP	1290	(-150)
HD Film	1040	(-250)
HD Inj	1140	(-200)
HD Blow	1040	(-200)
LDPE	1440	(-200)
LLDPE	1040	(-300)

Vietnam Market Updates (US\$/MT):		
Grade	Price (US\$/MT)	Price Difference
PP Film	1045	(-20)
PP Injection	995	(-40)
PP Raffia	995	(-40)
PP CP	1005	(-70)
PP BOPP	1030	(-25)
HD Film	1095	(-45)
HD Inj	1080	(-45)
HD Blow	1075	(-45)
HD Raffia	1070	(-110)
LDPE	1300	(NC)
LLDPE	960	(-50)
MLLDPE	1090	(-50)

Import Offers for CIF Indian Market:-

Country of Origin	Port Of Discharge	Grade	Currency/Unit	Price	Change
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1130	-
China	Nhava Sheva	PP Injection	USD/MT	1070	(-10)
China	Nhava Sheva	PP Raffia	USD/MT	1070	(-10)
Thailand	Nhava Sheva	HDPE Film	USD/MT	1200	(NC)
Thailand	Nhava Sheva	HDPE Injection	USD/MT	1200	(NC)
Thailand	Nhava Sheva	HDPE Blow	USD/MT	1200	(NC)
Korea South	Nhava Sheva	LDPE Film	USD/MT	1400	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1150	(NC)
Korea South	Nhava Sheva	PVC Suspension	USD/MT	730	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1400	(NC)
China	Nhava Sheva	GPPS	USD/MT	1140	(NC)
China	Nhava Sheva	HIPS	USD/MT	1215	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1450	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1100	(NC)

International Offers for CFR South East Asia:-

Port Of Discharge	Grade	Price (US\$/MT)	Change
HCM, Vietnam	PP Film	1095	(NC)
Indonesia	PP Injection	1045	(NC)
HCM, Vietnam	PP Raffia	1045	(NC)
HCM, Vietnam	PP CP	1045	(NC)
HCM, Vietnam	BOPP	1065	(NC)
HCM, Vietnam	HDPE Film	1160	(NC)
Indonesia	HDPE Injection	1150	(NC)
Indonesia	HDPE Blow	1155	(NC)
HCM, Vietnam	HDPE Raffia	1160	(NC)
HCM, Vietnam	LDPE Film	1450	(NC)
HCM, Vietnam	LLDPE Film	1150	(NC)
HCM, Vietnam	PVC Suspension	700	(NC)
HCM, Vietnam	EVA 18%	1400	(NC)
HCM, Vietnam	GPPS	1290	(NC)
HCM, Vietnam	HIPS	1390	(NC)
HCM, Vietnam	ABS	1560	(NC)
HCM, Vietnam	PET	1040	(NC)

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